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1 MAIN STREET
ANYWHERE PA 99999-9999

VOTE ON INTERNET

Go to <http://www.vstocktransfer.com/proxy>
Click on Proxy Voter Login and log-on using the below control number. Voting will be open until 11:59 p.m. EST December 3, 2024.

CONTROL #

VOTE BY MAIL

Mark, sign and date your proxy card and return it in the envelope we have provided.

VOTE BY EMAIL

Mark, sign and date your proxy card and return it to vote@vstocktransfer.com

ATTEND THE VIRTUAL MEETING

If you would like to attend the Virtual Meeting, please register for the Extraordinary General Meeting of Shareholders to be held at 8:30 a.m. EST on December 4, 2024 via the following URL:

<https://meeting.vstocktransfer.com/SRIVARUEGM24>

Please Vote, Sign, Date and Return Promptly in the Enclosed Envelope.

Extraordinary General Meeting of Shareholders - SRIVARU Holding Limited



DETACH PROXY CARD HERE TO VOTE BY MAIL



The Board of Directors recommends a vote "FOR" each of the Proposals No. 1 to No. 5

1. A Srivaru proposal to give the Board of Directors discretion to approve a reverse share split at an exchange ratio of up to one-for-one hundred (1:100) within 12 months of the shareholders' approval.

FOR

AGAINST

ABSTAIN

2. A Srivaru proposal that the authorised share capital of the Company be adjusted in proportion to any reverse share split implemented pursuant to Proposal 1.

FOR

AGAINST

ABSTAIN

3. A Srivaru proposal to adopt the third amended and restated memorandum and articles of association to reflect any reverse share split and any related share capital adjustment.

FOR

AGAINST

ABSTAIN

4. A Srivaru proposal to approve, ratify, and confirm the Company's entry into an Underwriting Agreement and Warrant Agent Agreement and the Company's issuance of warrants pursuant thereto.

FOR

AGAINST

ABSTAIN

5. A Srivaru proposal to approve the adjournment of the Meeting to a later date or dates to (A) supplement or amend the proxy statement or (B) solicit additional proxies from shareholders in favour of one or more of the proposals.

FOR

AGAINST

ABSTAIN

To act on any other business that may properly come before the Meeting or any reconvened meeting after adjournment.

Date

Signature

Signature, if held jointly

Note: This proxy must be signed exactly as the name appears hereon. When shares are held jointly, each holder should sign. When signing as executor, administrator, attorney, trustee or guardian, please give full title as such. If the signer is a corporation, please sign full corporate name by a duly authorized officer, giving full title as such. If signer is a partnership, please sign in partnership name by an authorized person.

To change the address on your account, please check the box at right and indicate your new address.



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SRIVARU Holding Limited
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON DECEMBER 4, 2024

Important Notice Regarding the Availability of Proxy Materials for the Meeting to be held on December 4, 2024

The notice, proxy statement, and proxy card are also available at:

<https://ts.vstocktransfer.com/irhlogin/SRIVARUHOLDINGLIMITED>

To Register for the Virtual Meeting, Please Visit:

<https://meeting.vstocktransfer.com/SRIVARUEGM24>



DETACH PROXY CARD HERE TO VOTE BY MAIL



THIS PROXY IS SOLICITED ON BEHALF OF THE BOARD OF DIRECTORS

The undersigned shareholder of the Company, hereby acknowledges receipt of the Notice of Extraordinary General Meeting of Shareholders (the “Meeting”) and the Proxy Statement, each dated November 18, 2024, and hereby appoints Mohanraj Ramasamy and Weng Kiat (Adron) Leow or, if no person is otherwise specified, the chairman of the Meeting, as proxy and representative, with full power of substitution, on behalf and in the name of the undersigned, to represent the undersigned at the Meeting of the Company (or any adjournment or postponement of the Meeting) to be held on December 4, 2024, at 8:30 a.m., Eastern Time, by Conference Call, and to vote all ordinary shares which the undersigned would be entitled to vote if then and there personally present, on the matters set forth below (i) as specified by the undersigned below and, (ii) in the discretion of any proxy if no direction is given and upon such other business as may properly come before the Meeting, as set forth in the Notice of the Meeting and in the Proxy Statement furnished herewith.

This proxy when properly executed will be voted in the manner directed herein by the undersigned shareholder or, if no direction is provided, at the discretion of the proxy. If the chairman of the Meeting is appointed as proxy and no direction is made, this proxy will be voted FOR the proposals.

This Proxy is solicited on behalf of the management of SRIVARU Holding Limited. This Proxy, when properly executed, will be voted in the manner directed herein by the undersigned registered shareholder or, if no direction is provided, at the discretion of the proxy. If no direction is made and the chairman of the Meeting is appointed as proxy, this Proxy will be voted FOR the proposals described above.

PLEASE INDICATE YOUR VOTE ON THE REVERSE SIDE

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